

Data Provided By:
HOLLINGSHEAD TITLE & ESCROW
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# Real Estate Reports

### **Prepared For:**

John Sample

#### **Subject Property:**

123 Main St Anytown, CA 12345

APN: 000-000-00-00





# Requested By:

John Doe Sample Realty Company 2 Everywhere Place Everytown, CA 91234 TEL: 800.000.0000 FAX: 800.000.0000





#### **Data Provided By:**

Sample Title Company 1 Anywhere Way Anytown, CA 12345

# **Disclaimer**

This REiSource report is provided "as is" without warranty of any kind, either express or implied, including without limitations any warrantees of merchantability or fitness for a particular purpose. There is no representation of warranty that this information is complete or free from error, and the provider does not assume, and expressly disclaims, any liability to any person or entity for loss or damage caused by errors or omissions in this REiSource report without a title insurance policy.

The information contained in the REiSource report is delivered as a courtesy from your Title Company and your Title Company recommends shopping to compare charges and fees for Title Insurance, Escrow and all other services associated with property ownership.



Subject Property: 123 Main St Anytown CA 12345

#### **Owner Information**

Owner Name: Sample John Q

Mailing Address: 123 Main St, Anytown, CA 12345-0000 X000

Vesting Codes: Unmarried Man/ / Tenants In Common

#### **Location Information**

Legal Description: N Tr 0000 Lot 16

County: Anycounty Map Reference: 00-00 / 000-00

Census Tract / Block: **000.00 / 0** Tract: **0000** 

Legal Lot: 16 School District: Anytown UN

APN: 000-000-00

#### **Owner Transfer Information**

Recording/Sale Date: 06/13/2008 / 06/13/2008 Deed Type: Grant Deed

#### **Last Market Sale Information**

Recording/Sale Date: 08/02/1984 Deed Type: Grant Deed

Sale Price: \$160,000 1st Mtg Amount/Type: \$140,000 / Cnv

Sale Type: Full 1st Mtg Int. Rate/Type: / Adjustable Int Rate Loan

Title Company: Sample Title Co

Lender: Bank of Your Town

Seller Name: Brown Jerome



# **Property Characteristics**

Gross Area: 1,230 # of Stories: 1 Exterior wall: Stucco

Living Area: 1,230 Parking Type: Garage/carport Quality: Good

Total Rooms: 5 Garage Capacity: 2 Condition: Good

Bedrooms: 3 Foundation: Slab Floor Cover: Carpet/vinyl

Bath(F/H): 2/1 Roof Material: Composition Shingle Other Rooms: Dining Area, Attic, Attic

Disposal, Range

Year Built / Eff: 1954 Heat Type: Baseboard Equipment: Hood, Range

Hood

#### **Property Information**

Zoning: R-1 Lot Size: 6,113 County Use: Single Fam Residence

Land Use: **Sfr** Lot Width/Depth: **59 X 102** Sewer Type: **Public Service** 

Lot Acres: 0.14 Res/Comm Units: 4 Water Type: Public

#### **Tax Information**

1 310 0 1

Land Value: **\$280,087** Assessed Year: **2008** Property Tax: **\$3,900.80** 

Improvement Value: \$60,165 Improve %: 17% Tax Rate Area: 01001

# Comparables

# Sales Analysis

Criteria	Subject Property	Low	High	Average
Sale Price	\$160,000	\$265,000	\$430,000	\$328,325
Bldg/Living Area	1230	1109	1471	1275
Price Per Square Foot		\$213	\$345	\$258.13
Year Built	1954	1920	1960	1951
Lot Size	6,113	5,370	8,500	6,584
Bedrooms	3	2	4	3
Bathrooms	3	1	3	2
Stories	1	1	1	1
Total Assessed Value	\$300,252	\$51,769	\$780,300	\$450,996
Distance From Subject	0	0.03	0.37	0.26

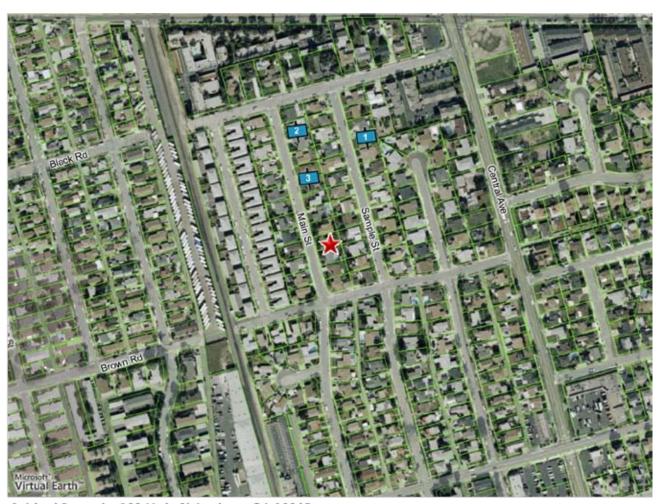
# **Summary of Comparables**

#	Address	Sale Price	Total Assessed Value	Sale Date	Bed	Bath	Gross Area	Lot Size	Year Built	Distance (Miles)	Zoning
S	123 Main St	160,000	300,252	08/02/1984	3	3	1,230	6,113	1954		R-1
1	130 Sample St	270,000	437,000	12/11/2007	3	2	1,290	6,113	1955	0.03	
2	117 Main St	300,000	452,000	07/31/2007	3	1	1,200	6,115	1954	0.05	
3	127 Main St	340,000	428,000	09/16/2007	3	2	1,300	6,113	1954	0.08	

Distressed Sales =

# Comparables

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Subject Property: 123 Main St Anytown CA 12345



# **Details of Comparables**

# Subject Property: 123 Main St Anytown CA 12345

0.00 Miles

Location Information				
APN / Alternate APN:	000-000-00 /			
Township-Range-Sect:		Subdivision / Tract:	/1618	

Owner Information / Last Market Sale Information					
Owner Name:	Sample John				
Sale Date / Price:	08/1984 / \$160,000	1st Mtg Amount/Type:	\$140,000 /CNV		
Document #:	000000	Deed Type:	Grant Deed		
Total Tax Value:	\$300,252	Price Per SqFt:	\$0		

Property Characteristics					
Gross Area:	1,230	Parking Type:	Garage/carport	Year Built / Eff:	1954 /
Living Area:	1,230	Garage Area:		Style:	
Bedrooms:	3	Bath(F/H):	2 /1	# of units:	1
Land Use:	Sfr	Zoning:	R-1	Pool / Size:	

# #1 130 Sample St Anytown CA 12345

Distance 0.03 Miles

Location Information					
APN / Alternate APN:	000-000-00 /				
Township-Range-Sect:		Subdivision / Tract:	1618 /1618		

Owner Information / Last Market Sale Information					
Owner Name:	White Kim				
Sale Date / Price:	12/11/2007 / \$270,000	1st Mtg Amount/Type:	\$246,645 /FHA		
Document #:	000000	Deed Type:	Grant Deed		
Total Tax Value:	\$437,000	Price Per SqFt:	\$243.46		

# Comparables

Property Characteristics						
Gross Area:	1,290	Parking Type:	Garage/carport	Year Built / Eff:	1955 /	
Living Area:	1,290	Garage Area:		Style:		
Bedrooms:	3	Bath(F/H):	2 /	# of units:	1	
Land Use:	Sfr	Zoning:		Pool / Size:		

# #2 117 Main St Anytown CA 12345

# Distance 0.05 Miles

Location Information			
APN / Alternate APN:	000-000-00 /		
Township-Range-Sect:		Subdivision / Tract:	1618/1618

Owner Information / Last Market Sale Information					
Owner Name:	Katz Jennifer /				
Sale Date / Price:	07/31/2007 / \$300,000	1st Mtg Amount/Type:	\$190,000 /CNV		
Document #:	366674	Deed Type:	Grant Deed		
Total Tax Value:	\$452,000	Price Per SqFt:	\$232.37		

Property Characteristics						
Gross Area:	1,200	Parking Type:	Garage/carport	Year Built / Eff:	1954 /	
Living Area:	1,200	Garage Area:		Style:		
Bedrooms:	3	Bath(F/H):	1 /	# of units:	1	
Land Use:	Sfr	Zoning:		Pool / Size:		



# **Details of Comparables**

# **Location Information**

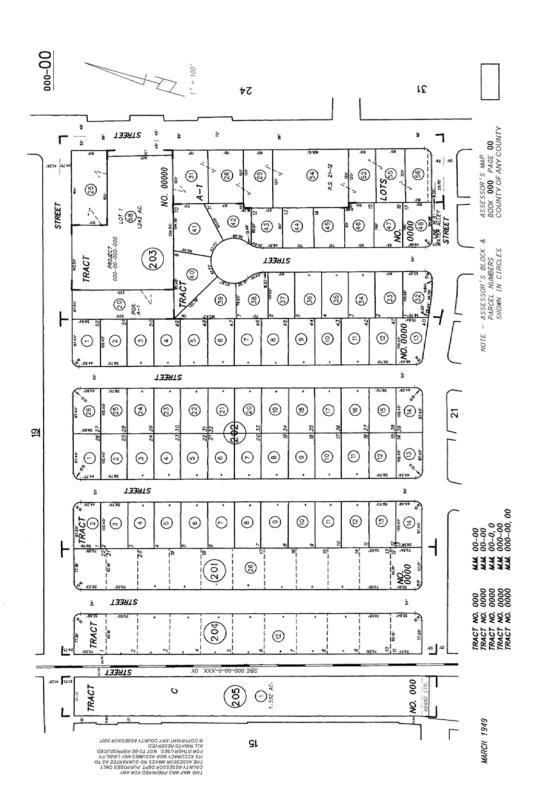
	Subject Property	Property 1	Property 2
Property Address	123 Main St	130 Sample St	117 Main St
Distance from PIQ	0.00 Miles	0.03 Miles	0.05 Miles
APN / Alternate APN	000-000-00 /	000-000-00 /	000-000-00 /
Township-Range-Sect			
Subdivision / Tract	/1618	1618/1618	1618 / 1618

# Owner / Sale

	Subject Property	Property 1	Property 2
Owner Name	Sample John	White Kim	Katz Jennifer
Sale Date	02/1990	10/08/2007	07/03/2007
Sale Value	157,000	270,000	300,000
1st Mortgage Amount / Type	\$140,000 /CNV	\$246,645 /FHA	\$190,000 /CNV
Document Number	183130	571237	366674
Deed Type	Grant Deed	Grant Deed	Grant Deed
Price per Sq Ft	\$0	\$243.46	\$232.37
Total Assessed Value	\$300,252	\$437,000	\$452,000

# **Property Characteristics**

	Subject Property	Property 1	Property 2
Gross Area	1,230	1,290	1,200
Parking Type	Garage/carport	Garage/carport	Garage/carport
Year Built / Eff	1954 /	1956 /	1954 /
Living Area	1,230	1,109	1,291
Bedroom	3	3	3
Bathroom	2 /1	2 /	1 /
# of units	1	1	1
Land Use	Sfr	Sfr	Sfr
Zoning	R-1		



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# **Transaction History**

#### Record 1

#### **Finance**

Mtg Recording Date: **06/13/2008** Mtg Loan Type: **Conventional** 

Mtg Document #: **000000** Mtg Rate Type:

Document Type: **Deed Of Trust**Mtg Term: **40 Years** 

Lender: **Bank of Your Town**Mtg Rate:

Loan Amount: \$150,000 Borrower Vesting:

Borrower 1: **Sample John**Borrower 2: **Sample Jan** 

#### Record 2

#### Sale

Sale Recording Date: **02/11/2004** Sale Price:

Sale Date: 01/28/2004 Sale Price Type: Unknown

Rec. Document #: **000000** Multi/Split Sale:

Document Type: **Grant Deed**Other Document #:

Title Company: Sample Title

Buyer: **Sample John** 

Seller: Brown Jermone

#### **Finance**

Mtg Recording Date: **02/11/2004** Mtg Loan Type: **Conventional** 

Mtg Document #: 000000 Mtg Rate Type: Adjustable Int Rate Loan

Document Type: **Equity Or Credit Line**Mtg Term: **30 Years** 

Lender: **Anytown Bank** Mtg Rate:

Loan Amount: **\$243,000** Borrower Vesting:

Borrower 1: Sample John



#### Public Schools:

# **Elementary Schools**

Anytown Elem School Distance 0.73 Miles

1526 Morse Ave Anytown CA 12345

Telephone: (000) 000-0000 School District: Anytown School

District

School Type: **Elementary Schools** Kindergarten: **Full Day** 

Lowest Grade: **K** Highest Grade: **6th** 

School Enrollment: 1,000-2,499 Enrollment-Zoned: 1191

Total Expenditure/Student: \$6,300.00 - \$6,799,99 Supply Expenditure/Student:

Textbook Expenditure/ Poverty Level: 16% - 29.9%

Student:

**Junior High** 

Sycamore Junior High School Distance 0.80 Miles

1413 Poppy Ln Anytown CA 12345

Telephone: (000) 000-0000 School District: Anytown Junior High Sch

Dist

School Type: Junior High

Lowest Grade: **7th** Highest Grade: **8th** 

School Enrollment: 1,000-2,499 Enrollment-Zoned: 1946

Total Expenditure/Student: \$6,800.00 - \$7,499.99 Supply Expenditure/Student:

Textbook Expenditure/ Poverty Level: 16% - 29.9%

Student:



#### **High Schools**

Anaheim High School Distance 1.22 Miles

504 First St Anytown CA 12345

Telephone: (000) 000-0000 School District: Anytown High Sch

Dist

School Type: **High Schools** Advanced Placement: **Yes** 

Lowest Grade: 9th Highest Grade: 12th

School Enrollment: **2,500 Or More** Enrollment-Zoned: **2692** 

Total Expenditure/Student: \$6,800.00 - \$7,499.99 Supply Expenditure/Student:

Textbook Expenditure/ Poverty Level: 16% - 29.9%

Student:

**University / Colleges** 

Anytown University Distance 1.97 Miles

45678 Doreen Dr Anytown CA 12345

Telephone: (000) 000-0000 School Type: University / Colleges

School Enrollment: Enrollment-Zoned: **80** 

Private Schools:

Elementary Schools

Anytown Park Place School Distance 0.42 Miles

89 Park Place Anytown CA 12345

Telephone: (000) 000-0000 School Type: Elementary Schools

Lowest Grade: K Highest Grade: 8th

Kindergarten: Yes

School Enrollment: 300-499 Enrollment-Zoned: 475



#### **Local Business**

# **ASSOCIATIONS/ORGANIZATIONS**

Name	Address	Telephone	Distance (Miles)
Anytown Police Assn	408 First St Anytown CA	(000) 000-0000	0.55

# **BANKING**

Name	Address	Telephone	Distance (Miles)
Anytown Dollar Express	201 Park Pl Anytown CA	(000) 000-0000	0.36

# **CHILD CARE**

Name	Address	Telephone	Distance (Miles)
Anytown Day Care Center	101 Poppy Ln # 125 Anytown CA	(000) 000-0000	0.18

# **DRY CLEANERS**

Name	Address	Telephone	Distance (Miles)
Town Cleaners	744 First St Anytown CA	(000) 000-0000	0.85

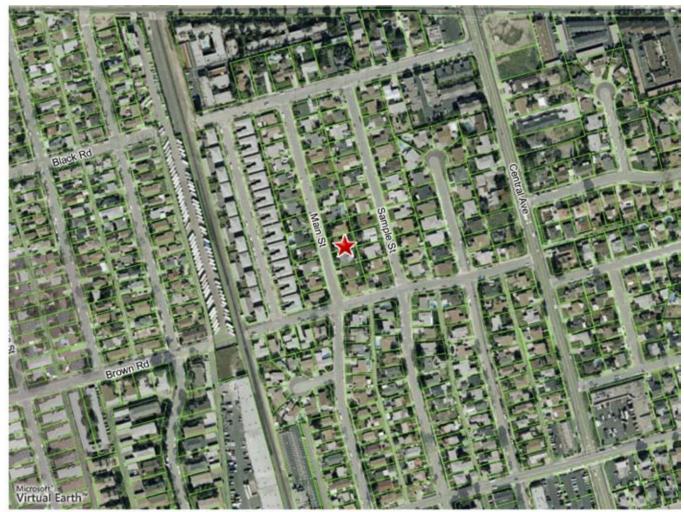
### **FITNESS**

Name	Address	Telephone	Distance (Miles)
Everytown Fitness Center	200 Main St Anytown CA	(000) 000-0000	0.8

# **GROCERY STORES**

Name	Address	Telephone	Distance (Miles)
Anytown Super Market	900 Main St Anytown CA	(000) 000-0000	0.17

# Street Map



Subject Property: 123 Main St Anytown CA 12345



619 E SAMPLE ST Distance 0.03 Miles

Zip Code: 12345

Owner Name: Chen Ray

Sale Date: **06/1988** Recording Date: **08/15/1987** 

Total Value: \$192,863 Sale Price: \$135,000

Bedrooms: 4 Property Tax: \$2,200.46

Land Use: Sfr Baths: 2
Stories: 1 Lot Acres: 0.13

Year Built: 1930 Living Area: 1,638

Effective Year Built: 1937 APN: 000-000-00

Subdivision: **592** Dist (miles): **0.20** 

800 POPPY WY Distance 0.02 Miles

Owner Name: **Richard Garry** Recording Date: **02/24/1986** 

Owner Phone: **(000) 000-0000** Property Tax: **\$875.52** 

Total Value: **\$54,204** Baths: **1** 

Bedrooms: 2 Lot Acres: 0.09

Land Use: **Sfr** Living Area: **912** 

Stories: 1 APN: **000-000-00** 

Year Built: **1963** Dist (miles): **0.18** 

Zip Code: **12345** 

804 POPPY WY Distance 0.02 Miles

Owner Name: **Gates Phoebe** Zip Code: **12345** 

Owner Phone: **(000) 000-0000** Recording Date: **02/24/1986** 

Total Value: \$131,659 Property Tax: \$1,707.28

Bedrooms: 1 Lot Acres: 0.10

Land Use: Multi Family Dwelling Living Area: 2,240

Stories: 1 APN: **000-000-00** 

Year Built: **1980** Dist (miles): **0.18** 

# Census Tract / block: 000.00 / 0 Year: 2008

#### Household

Population		Population by Age	
Count:	1,468	0 - 11	14%
Estimate Current Year:	1,537	12 - 17	9%
Estimate in 5 Years:	1,602	18 - 24	10%
Growth Last 5 Years:	4.23%	25 - 64	61%
Growth Last 10 Years:	5.49%	65 - 74	3%
		75+	2%
Household Size		Household Income	
Current Year:	442	0 - \$25,000	11%
Average Current Year:	3.41	\$25,000 - \$35,000	5%
Estimate in 5 Years:	453	\$35,000 - \$50,000	6%
Growth Last 5 Years:	2.49%	\$50,000 - \$75,000	31%
Growth Last 10 Years:	2.79%	\$75,000 - \$100,000	9%
Male Population:	51%	Above \$100,000	38%
Female Population:	49%	Average Household Income:	\$92,948
Married People:	59%		
Unmarried People:	41%		

# Housing

Median Mortgage Payments		Home Values	
Under \$300:	0%	Below \$100,000:	4%
\$300 - \$799:	0%	\$100,000 - \$150,000:	0%
\$800 - \$1,999:	53%	\$150,000 - \$200,000:	0%
Over \$2,000:	47%	\$200,000 - \$300,000:	21%
Median Home Value:	\$345,600	\$300,000 - \$500,000:	75%
Unit Occupied Owner:	92%	Above \$500,000:	0%
Median Mortgage:	\$1,957		

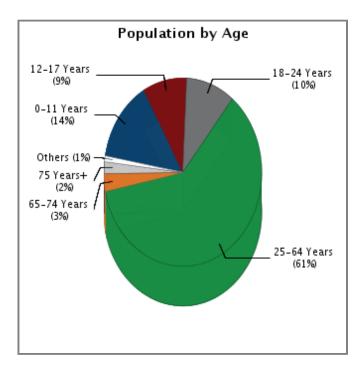
Rent Payments		Year Built	
Unit Occupied Renter:	8%	1999 - 2000	9%
Median Gross Rent:	\$1,250	1995 - 1998	11%
Less Than \$499	0%	1990 - 1994	5%
\$500 - \$749	0%	1980 - 1989	6%
\$750 - \$999	0%	1970 - 1979	31%
\$1000 and Over	69%	1900 - 1969	9%

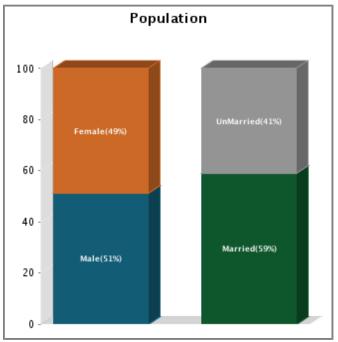
# **Education**

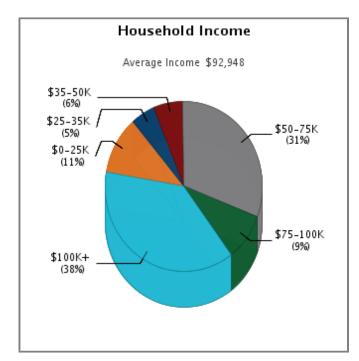
Enrollment				
Public Pre-Primary School:	87%	Not Enrolled in School:	37%	
Private Pre-Primary School:	3%	Not A High School Graduate:	25%	
Public School:	22%	Graduate Of High School:	36%	
Private School:	16%	Attended Some College:	12%	
Public College:	45%	College Graduate:	3%	
Private College:	10%	Graduate Degree:	20%	

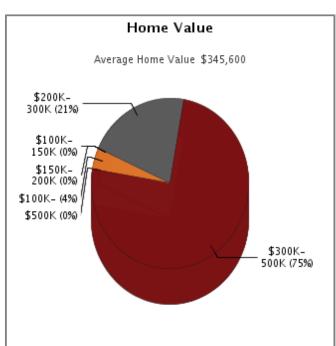
#### Workforce

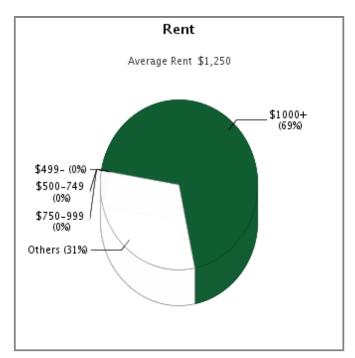
Occupation:					
Manager/Prof:	2%	Private Worker:	35%		
Technical:	0%	Government Worker:	3%		
Sales:	0%	Self Employed Worker:	0%		
Administrative:	6%	Unpaid Family Worker:	0%		
Private House Hold:	77%	Farming:	1%		
Service:	10%	Skilled:	0%		
Protective Services:	15%	Blue-Collar:	62%		
Commute Time					
Less Than 15 Min:	22%				
15 min - 28 min:	36%				
30 min - 57 min:	26%				
Over 60 min:	4%				

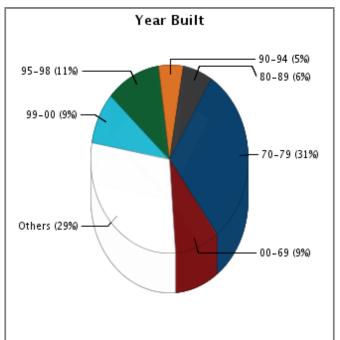


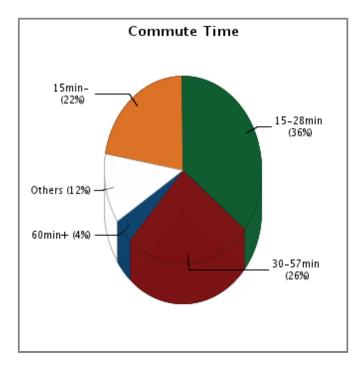


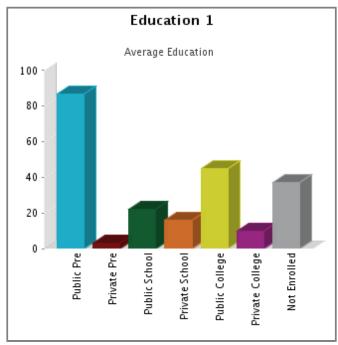


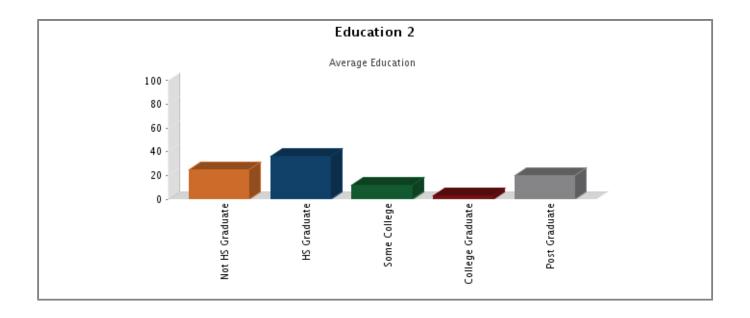


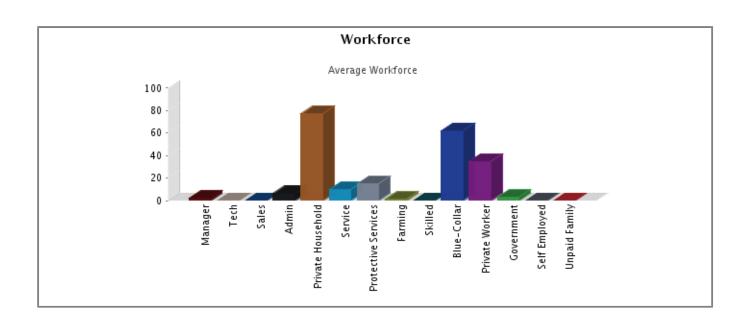












**County: ANYCOUNTY** 

# Non Violent Crime (Ratio)

# Burglary

	County	State	Nation
Total:	1:240	1:148	1:136
Forced Entry:	1:433	1:260	1:235
Non-Forcible:	1:640	1:397	1:436
Attempted:	1:3,306	1:2,548	1:2,177

# Larceny

	County	State	Nation	
Total:	1:69	1:55	1:46	

# **Motor Vehicle Theft**

	County	State	Nation
Total:	1:288	1:150	1:240
Auto:	1:408	1:200	1:327
Truck/Bus:	1:1,232	1:803	1:1,467
Other:	1:4,832	1:2,495	1:2,963

#### Most Recent Transfer Document

RECORDING REQUESTED BY:

AND WHEN RECORDED MAIL THIS DOCUMENT AND TAX STATEMENTS TO: JOHN Q SAMPLE 123 MAIN STREET ANYTOWN, USA 12345

Recorded in Official Records, Any County Ori Schwartz, Clerk-Recorder

12.00

2008000000000 03:17pm 06/13/08

000 00 X00 0

A.P.N. 000-000-00

Space above this line for Recorder's use

#### **GRANT DEED**

THE UNDERSIGNED GRANTOR(S) DECLARE(S)

City Transfer Tax is \$.00

County Transfer Tax is \$.00 NO CONSIDERATION (Inter-family transfer)

 Computed on the full consideration or value of property conveyed OR

( ) Computed on the full consideration or value less liens or encumbrances remaining at time of sale

(X) City of Anaheim, and

FOR A VALUABLE CONSIDERATION, recept of which is hereby acknowledged, John Q. Sample, An Unmarried Man, who acquired title as John Quincy Sample as a Married Man and Rachel Tsang, An Unmarried Woman, who acquired title as A Married Woman

hereby **GRANT(S)** to John Q. Sample An Unmarried Man as to a 40% undivided interest and Rachel Tsang, An Unmarried Woman as to a 50% undivided interest and John Q. Sample Jr. A Single Man as to a 10% undivided interest, as Tenants in common.

the real property in the City of Anytown, County of Any, State of USA, described as:

#### SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF

COMMONLY KNOWN AS: 123 Main Street, Anytown, USA 12345

Dated: May 28, 2008

STATE OF CALIFORNIA
COUNTY OF ANY COUNTY

On JUNE 10, 2008

Defore me
Terome Brown

Notary Public,
personally appeared John Q. Sample

who proved to me on the basis of satisfactory evidence to be the person(s) whose name of Same subscribed to the within instrument and nature deformed from that deformed and represented the same in

Rachel Tsang

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) (Share subscribed to the within instrument and acknowledged to me that (Ngharthey executed the same in (Ngharther authorized capacity)(set) and that by (Ngharther signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal

nature <u>Jerome S. Brown</u>

rea for official popuration.

JERMOME BROWN

Notary Public - Anytown

Sample County

My Comm. Expires Dec 1, 2008

MAIL TAX STATEMENTS AS DIRECTED ABOVE

